



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and Memorandum 9//2010 of the Mercado Alternativo Bursátil (MAB), and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

#### **RELEVANT FACT**

Upon the result of the Issuance of Debentures ZINKIA October 2013 as well as upon the analysis of the financial situation and the short term cash flow forecast and the difficulties in order to face the coming maturity dates, the Board of Directors has agreed to submit the communication provided in provision 5 bis of the Spanish Insolvency Law (Ley Concursal) before the Mercantile Court of Madrid and proceed to continue with the due negotiations with ZINKIA’s creditors in order to achieve the refinancing of the company’s debt.

Please do not hesitate to contact us should you have any queries.

Madrid, 31<sup>st</sup> October 2013

José María Castillejo Oriol  
President of the Board of Directors